

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court  
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Morgan Stanley Senior Funding, Inc.  
Name of Transferee

Name and Address where notices to transferee should be sent:

Josh Rawlins  
nydocs@morganstanley.com  
(212) 761-2991  
Morgan Stanley Senior Funding, Inc.  
1585 Broadway, 2<sup>nd</sup> Floor  
New York, NY 10036

Ares VII CLO Ltd.  
Name of Transferor

Court Claim # (if known): 21904

Amount of Claim Transferred: \$2,003,857.58 (as allowed)

Date Claim Filed: 9/21/09

Debtor: Lehman Brothers Holdings Inc.

With a copy to:  
Richards Kibbe & Orbe LLP  
Attn: Managing Clerk (Bankruptcy)  
One World Financial Center  
New York, NY 10281

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

Phone: \_\_\_\_\_  
Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments  
should be sent (if different from above):

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
Name of Transferee/Transferee's Agent  
Adam Savarese  
Authorized Signatory

Date: December 5, 2012

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.